

What changed digest

All concessions

October 2026 compared with September. Issued 22 October 2026.

Demo data. Illustrative figures for nine concessions, year to date January to October 2026. Changes compare October with September. Trends, forecasts and AI predictions are generated for the demo. Do not use these figures for decisions.

Summary

14 changes need attention and 15 are improvements, comparing October with September. 3 concern contract obligations and 2 concern data feeds.

Needs attention: status changes

- ACEGA / AP-53: data quality score slipped to watch. 95 in September, 92 in October (on target before).
- ACEGA / AP-53: workforce accident frequency slipped to watch. 3.0 in September, 3.3 in October (on target before).
- A23 Beira Interior: preventive maintenance on time slipped to watch. 91% in September, 88% in October (on target before).
- Costa Arauco: overall SLA compliance slipped to watch. 96.2% in September, 94.2% in October (on target before).
- Costa Arauco: killed or seriously injured slipped to watch. 1.9 in September, 2.1 in October (on target before).
- Costa Arauco: network condition index slipped to watch. 86% in September, 84% in October (on target before).
- Group: preventive maintenance on time slipped to watch. 91% in September, 89% in October (on target before).
- A23 Beira Interior: data quality score slipped to watch. 96 in September, 94 in October (on target before).
- Group: budget variance, YTD slipped to watch. +1.4% in September, +2.5% in October (on target before).
- Pocahontas Parkway: full-year cost forecast slipped to watch. 98.8% in September, 100.2% in October (on target before).

Needs attention: contract

- Ruta 27: annual deduction cap reached. €12k of further deductions not charged this year. Breaches still count against performance.
- Ruta Portuaria: new breach of incident response. 84.4% in October against a threshold of 85.0%. Provisional deduction €27.

Needs attention: data feeds

- Costs (ERP) feed is late. Last refresh 26 h ago. KPIs built on it may be out of date.
- Costs (ERP): quality score 86. Below the threshold of 90. Treat figures from this source with care.

Early warnings

Generated prediction. These forecasts are generated for the demo. No prediction model is connected yet.

- 6 road sections at high collision risk in the next 7 days.
- 18 items likely to breach their SLA in the next 24 hours.
- €2.21M forecast year-end overspend (+1.9% of budget), flagged from month 3–4.
- 126 assets at risk of failure in the next 30 days.

Improvements

- Group: full-year cost forecast recovered to watch. 102.4% in September, 101.9% in October (off target before).
- Ruta 27: lane availability recovered to watch. 98.4% in September, 98.6% in October (off target before).
- Costa Arauco: preventive maintenance on time recovered to watch. 84% in September, 86% in October (off target before).
- Ruta 27: killed or seriously injured recovered to watch. 2.6 in September, 2.3 in October (off target before).
- Ruta Portuaria: budget variance, YTD recovered to watch. +6.3% in September, +4.2% in October (off target before).
- ACEGA / AP-53: full-year cost forecast recovered to on target. 100.7% in September, 99.1% in October (watch before).
- Group: KPI confidence recovered to watch. 89% in September, 93% in October (off target before).
- Transmontana: KPI confidence recovered to on target. 94% in September, 97% in October (watch before).
- Group: workforce accident frequency recovered to on target. 3.2 in September, 2.9 in October (watch before).
- M50: budget variance, YTD recovered to on target. +3.1% in September, +1.8% in October (watch before).
- Group: overall SLA compliance recovered to on target. 94.7% in September, 95.0% in October (watch before).
- Group: network condition index recovered to on target. 84% in September, 85% in October (watch before).
- M50: data quality score recovered to on target. 92 in September, 95 in October (watch before).
- A23 Beira Interior: KPI confidence recovered to on target. 92% in September, 95% in October (watch before).
- M50: emergency phones back within contract. 98.3% in October after a breach in September.

About this digest

- Status changes compare each headline KPI's status in October with September, for the group and every concession in scope.
- Sharp moves are changes at least as large as the gap between a KPI's target and its watch threshold, without a change of status.
- Contract items are new breaches or recoveries in October, and concessions at 75% or more of their annual deduction cap.